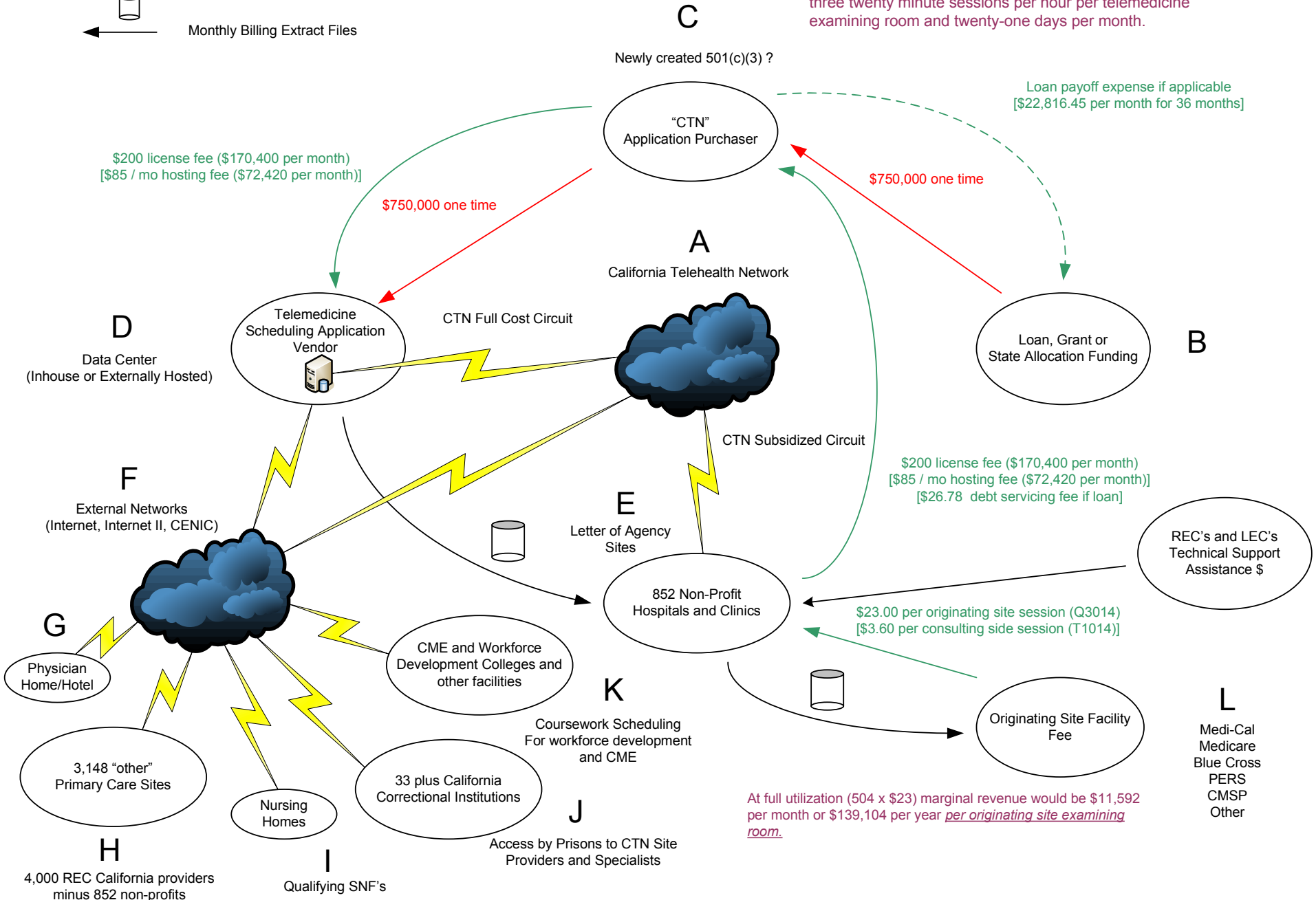


Funding and Cash Flow Scenario



Breakeven is 8.7 sessions per site per month, or approximately 9/504 (1.8%) utilization. This assumes three twenty minute sessions per hour per telemedicine examining room and twenty-one days per month.



At full utilization (504 x \$23) marginal revenue would be \$11,592 per month or \$139,104 per year per originating site examining room.